

Grantee: Avondale City, AZ

Grant: B-08-MN-04-0501

April 1, 2013 thru June 30, 2013 Performance Report



Grant Number:

B-08-MN-04-0501

Obligation Date:**Award Date:****Grantee Name:**

Avondale City, AZ

Contract End Date:**Review by HUD:**

Submitted - Await for Review

Grant Amount:

\$2,466,039.00

Grant Status:

Active

QPR Contact:

Sandy Lopez

Estimated PI/RL Funds:

\$107,732.09

Total Budget:

\$2,573,771.09

Disasters:**Declaration Number**

NSP

Narratives**Areas of Greatest Need:****Distribution and and Uses of Funds:****Definitions and Descriptions:****Low Income Targeting:****Acquisition and Relocation:****Public Comment:****Overall****Total Projected Budget from All Sources****This Report Period****To Date**

N/A

\$2,573,771.09

Total Budget

\$0.00

\$2,573,771.09

Total Obligated

\$0.00

\$2,573,771.09

Total Funds Drawdown

\$0.00

\$2,520,950.01

Program Funds Drawdown

\$0.00

\$2,417,774.50

Program Income Drawdown

\$0.00

\$103,175.51

Program Income Received

\$0.00

\$107,732.09



| | | |
|-----------------------------|------------|----------------|
| Total Funds Expended | \$2,691.02 | \$2,557,641.03 |
| Match Contributed | \$0.00 | \$0.00 |

Progress Toward Required Numeric Targets

| Requirement | Required | To Date |
|---|-----------------|----------------|
| Overall Benefit Percentage (Projected) | | 0.00% |
| Overall Benefit Percentage (Actual) | | 0.00% |
| Minimum Non-Federal Match | \$0.00 | \$0.00 |
| Limit on Public Services | \$369,905.85 | \$0.00 |
| Limit on Admin/Planning | \$246,603.90 | \$121,043.96 |
| Limit on State Admin | \$0.00 | \$121,043.96 |

Progress Toward Activity Type Targets

Progress Toward National Objective Targets

| National Objective | Target | Actual |
|--------------------------------------|---------------|---------------|
| NSP Only - LH - 25% Set-Aside | \$616,509.75 | \$668,660.83 |

Overall Progress Narrative:

General administration and maintenance of vacant lots created by demolition activities is on going.

Project Summary

| Project #, Project Title | This Report Period | To Date | |
|---------------------------------|-------------------------------|-------------------------------|-------------------------------|
| | Program Funds Drawdown | Project Funds Budgeted | Program Funds Drawdown |
| 1, Homebuyer Assistance | \$0.00 | \$1,472,691.94 | \$1,364,778.20 |
| 2, Administration | \$0.00 | \$135,493.32 | \$109,530.81 |
| 3, Rental Rehabilitation | \$0.00 | \$0.00 | \$0.00 |
| 4, Clearance and Demolition | \$0.00 | \$296,925.00 | \$291,244.49 |
| 5, 50% AMI Homeownership | \$0.00 | \$668,660.83 | \$652,221.00 |
| 9999, Restricted Balance | \$0.00 | \$0.00 | \$0.00 |



Activities

| | |
|---------------------------------|---------------------------------|
| Grantee Activity Number: | 1 |
| Activity Title: | Homeownership Assistance |

Activity Category:

Homeownership Assistance to low- and moderate-income

Project Number:

1

Projected Start Date:

03/19/2009

Benefit Type:

Direct Benefit (Households)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Homebuyer Assistance

Projected End Date:

03/01/2013

Completed Activity Actual End Date:

Responsible Organization:

Housing Our Communities

| Overall | Apr 1 thru Jun 30, 2013 | To Date |
|--|-------------------------|----------------|
| Total Projected Budget from All Sources | N/A | \$1,472,691.94 |
| Total Budget | \$0.00 | \$1,472,691.94 |
| Total Obligated | \$0.00 | \$1,472,691.94 |
| Total Funds Drawdown | \$0.00 | \$1,438,691.94 |
| Program Funds Drawdown | \$0.00 | \$1,364,778.20 |
| Program Income Drawdown | \$0.00 | \$73,913.74 |
| Program Income Received | \$0.00 | \$0.00 |
| Total Funds Expended | \$0.00 | \$1,472,691.94 |
| City of Avondale2 | \$0.00 | \$541,321.42 |
| Housing Our Communities | \$0.00 | \$931,370.52 |
| Match Contributed | \$0.00 | \$0.00 |

Activity Description:

Provide homebuyer education, down payment and closing cost assistance to low-mod-middle income persons towards the purchase of foreclosed homes. Provide rehabilitation of purchased home as necessary to meet Housing Quality Standards and to improve the energy efficiency of the home. Eligible properties must be located within the City of Avondale's identified targeted neighborhoods. For detailed information please visit the City's website at <http://www.avondale.org/index.aspx?NID=1112>

Location Description:

Target Neighborhoods Pursuant to NSP Action Plan.

Activity Progress Narrative:

Homebuyer activity resumes to assist in the expenditure of remaining program income.



Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|--------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Housing Units | 0 | 35/42 |

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|--------------------|--------------------|-----|-------|------------------------------------|-------|-------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Households | 0 | 0 | 0 | 0/6 | 38/30 | 38/42 | 100.00 |
| # Owner Households | 0 | 0 | 0 | 0/6 | 38/30 | 38/42 | 100.00 |

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

| Other Funding Sources | Amount |
|--------------------------------|--------|
| No Other Funding Sources Found | |
| Total Other Funding Sources | |

Grantee Activity Number: 2

Activity Title: Administration

Activity Category:

Administration

Project Number:

2

Projected Start Date:

03/19/2009

Benefit Type:

N/A

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Administration

Projected End Date:

03/01/2013

Completed Activity Actual End Date:

Responsible Organization:

City of Avondale1

Overall

Total Projected Budget from All Sources

Total Budget

Total Obligated

Total Funds Drawdown

Program Funds Drawdown

Program Income Drawdown

Program Income Received

Total Funds Expended

City of Avondale1

Match Contributed

Apr 1 thru Jun 30, 2013

N/A

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$2,441.02

\$2,441.02

\$0.00

To Date

\$135,493.32

\$135,493.32

\$135,493.32

\$121,043.96

\$109,530.81

\$11,513.15

\$0.00

\$123,484.98

\$123,484.98

\$0.00

Activity Description:

General Program Administration

Location Description:

The City of Avondale

Activity Progress Narrative:

General grant administration is on going.

Accomplishments Performance Measures

No Accomplishments Performance Measures found.

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.



Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|---------|-----|-------------------|
| | | | Arizona | - | Not Validated / N |

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

| Other Funding Sources | Amount |
|--------------------------------|--------|
| No Other Funding Sources Found | |
| Total Other Funding Sources | |



Grantee Activity Number: 3

Activity Title: Acquisition/Rehabilitation/Resale

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Completed

Project Number:

3

Project Title:

Rental Rehabilitation

Projected Start Date:

03/19/2009

Projected End Date:

03/01/2013

Benefit Type:

Direct Benefit (Households)

Completed Activity Actual End Date:

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

City of Avondale1

| Overall | Apr 1 thru Jun 30, 2013 | To Date |
|--|--------------------------------|----------------|
| Total Projected Budget from All Sources | N/A | \$0.00 |
| Total Budget | \$0.00 | \$0.00 |
| Total Obligated | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| Total Funds Expended | \$0.00 | \$0.00 |
| City of Avondale1 | \$0.00 | \$0.00 |
| Match Contributed | \$0.00 | \$0.00 |

Activity Description:

Acquire and rehabilitate foreclosed property for resale to low-income (up to 50% Area Median Income) household. One single family property was acquired and rehabilitated with a focus on improving the energy efficiency of the home. After rehabilitation, which included a photovoltaic system (solar panels), increased insulation, shade screens, new HVAC unit, water saving fixtures and replacement of all lighting to CFL blubs, the home received a Five Plus rating from Energy Star.

Location Description:

Target Neighborhoods Pursuant to NSP Plan.

Activity Progress Narrative:

This activity was cancelled.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|--|---------------------------|---|
| | Total | Total |
| # of Properties | 0 | 0/1 |
| #Additional Attic/Roof Insulation | 0 | 0/1 |
| #Efficient AC added/replaced | 0 | 0/1 |
| #Refrigerators replaced | 0 | 0/1 |



| | | |
|------------------------------|---|-----|
| #Dishwashers replaced | 0 | 0/1 |
| #Units with solar panels | 0 | 0/1 |
| #Low flow toilets | 0 | 0/3 |
| #Low flow showerheads | 0 | 0/2 |
| # ELI Households (0-30% AMI) | 0 | 0/0 |

| | This Report Period | Cumulative Actual Total / Expected |
|-------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Housing Units | 0 | 0/1 |
| # of Singlefamily Units | 0 | 0/1 |

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|---------------------|--------------------|-----|-------|------------------------------------|-----|----------------|---|
| | Low | Mod | Total | Low | Mod | Total Low/Mod% | |
| # of Households | 0 | 0 | 0 | 0/1 | 0/0 | 0/1 | 0 |
| # Owner Households | 0 | 0 | 0 | 0/1 | 0/0 | 0/1 | 0 |
| # Renter Households | 0 | 0 | 0 | 0/0 | 0/0 | 0/0 | 0 |

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

| Other Funding Sources | Amount |
|--------------------------------|--------|
| No Other Funding Sources Found | |
| Total Other Funding Sources | |



Grantee Activity Number: 4
Activity Title: Demolition of Foreclosed and Blighted Properties

Activity Category:
 Clearance and Demolition

Activity Status:
 Under Way

Project Number:
 4

Project Title:
 Clearance and Demolition

Projected Start Date:
 03/19/2009

Projected End Date:
 03/01/2013

Benefit Type:
 Area Benefit (Census)

Completed Activity Actual End Date:

National Objective:
 NSP Only - LMMI

Responsible Organization:
 City of Avondale1

| Overall | Apr 1 thru Jun 30, 2013 | To Date |
|--|-------------------------|--------------|
| Total Projected Budget from All Sources | N/A | \$296,925.00 |
| Total Budget | \$0.00 | \$296,925.00 |
| Total Obligated | \$0.00 | \$296,925.00 |
| Total Funds Drawdown | \$0.00 | \$292,553.28 |
| Program Funds Drawdown | \$0.00 | \$291,244.49 |
| Program Income Drawdown | \$0.00 | \$1,308.79 |
| Program Income Received | \$0.00 | \$0.00 |
| Total Funds Expended | \$250.00 | \$292,803.28 |
| City of Avondale1 | \$250.00 | \$292,803.28 |
| Match Contributed | \$0.00 | \$0.00 |

Activity Description:

Acquire blighted foreclosed properties for demolition.

Location Description:

Target Neighborhoods Pursuant to NSP Plan.

Activity Progress Narrative:

On going maintenance of the vacant lots created by this activity continues.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|-----------------|--------------------|------------------------------------|
| | Total | Total |
| # of Properties | 0 | 4/3 |



Beneficiaries Performance Measures

Beneficiaries - Area Benefit Census Method

| | Low | Mod | Total Low/Mod% | |
|-----------------|------|------|----------------|-------|
| # of Households | 0 | 0 | 0 | 0 |
| # of Persons | 5087 | 3234 | 11867 | 70.12 |

Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|---------|-----|-------------------|
| | | | Arizona | - | Not Validated / N |

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

| Other Funding Sources | Amount |
|--------------------------------|--------|
| No Other Funding Sources Found | |
| Total Other Funding Sources | |



Grantee Activity Number: 5

Activity Title: 50% AMI Homeownership

Activity Category:

Homeownership Assistance to low- and moderate-income

Activity Status:

Under Way

Project Number:

5

Project Title:

50% AMI Homeownership

Projected Start Date:

09/23/2009

Projected End Date:

09/30/2010

Benefit Type:

Direct Benefit (Households)

Completed Activity Actual End Date:

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

Housing Our Communities

Overall

| | Apr 1 thru Jun 30, 2013 | To Date |
|--|--------------------------------|----------------|
| Total Projected Budget from All Sources | N/A | \$668,660.83 |
| Total Budget | \$0.00 | \$668,660.83 |
| Total Obligated | \$0.00 | \$668,660.83 |
| Total Funds Drawdown | \$0.00 | \$668,660.83 |
| Program Funds Drawdown | \$0.00 | \$652,221.00 |
| Program Income Drawdown | \$0.00 | \$16,439.83 |
| Program Income Received | \$0.00 | \$107,732.09 |
| Total Funds Expended | \$0.00 | \$668,660.83 |
| Housing Our Communities | \$0.00 | \$668,660.83 |
| Match Contributed | \$0.00 | \$0.00 |

Activity Description:

As provided for under NSP eligible use B, both direct homeownership assistance and acquisition, rehabilitation and disposition activities were performed as part of the required 25% set-aside for households at or below 50% of area median income (AMI). 6 households were provided homeownership education, counseling, down payment and closing cost assistance. Rehabilitation of homes purchased was completed as necessary to meet housing quality standards and to improve the energy efficiency of the homes. Eligible properties must be located within one of the City's designated target neighborhoods. A map of the targeted neighborhoods or more detailed information may be found by visiting the city's website at <http://www.avondale.org/index.aspx?NID=1112>

Of the 6 homes purchased through this activity, one home was acquired, rehabilitated and subsequently sold to a below 50% AMI household. The acquisition and rehabilitation costs of this home were approximately \$145,675.

Location Description:

Target Neighborhoods within the City of Avondale

Activity Progress Narrative:

Homebuyer activity resumes to assist in the expenditure of remaining program income.

Accomplishments Performance Measures

**This Report Period
Total**

**Cumulative Actual Total / Expected
Total**



of Housing Units

0

9/6

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|--------------------|--------------------|-----|-------|------------------------------------|-----|-------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Households | 0 | 0 | 0 | 8/6 | 0/0 | 8/6 | 100.00 |
| # Owner Households | 0 | 0 | 0 | 8/6 | 0/0 | 8/6 | 100.00 |

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

